

City of Rosenberg Summary of Debt Obligations



| Debt Name | Original Issue Amount | Issue Date | Maturity Date | Debt Outstanding | Purpose of Debt |
|---|-----------------------|------------|---------------|------------------|--|
| Certificates of Obligation, Series 2006 | \$4,565,000 | 12/15/2006 | 03/01/2027 | 3,180,000 | <ul style="list-style-type: none"> Improvements to the City's sanitary sewer system, Wastewater Treatment Plant No. 2 |
| General Obligation Bonds, Series 2007 | \$3,200,000 | 08/15/2007 | 03/01/2027 | \$2,305,000 | <ul style="list-style-type: none"> Upgrade and expand the City's 911 emergency communications center and equipment, Build streets, sidewalks and drainage improvements Acquire, renovate, construct and improve parks and recreation facilities and improvements to City's drainage and detention |
| Certificates of Obligation, Series 2007 | \$4,570,000 | 12/15/2007 | 03/01/2028 | \$3,460,000 | <ul style="list-style-type: none"> Improvements to the City's Wastewater Treatment Plant No. 2 |
| Certificates of Obligation, Series 2008 | \$6,080,000 | 05/15/2008 | 03/01/2028 | \$4,565,000 | <ul style="list-style-type: none"> Improvements to the City's Wastewater Treatment Plant No. 2 and Construction of water, sewer, drainage and street improvements serving Brazos Town Center Phase II |
| Certificates of Obligation, Series 2008A | \$1,800,000 | 12/15/2008 | 03/01/2029 | \$1,425,000 | <ul style="list-style-type: none"> Acquisition of the property in connection with the Dry Creek drainage project and Professional services related to the utility project for wastewater reuse |
| Certificates of Obligation, Series 2009 | \$1,670,000 | 05/01/2009 | 03/01/2029 | \$1,210,000 | <ul style="list-style-type: none"> Construction of streets, paving and related drainage projects; Construction of a utility project for wastewater reuse |
| General Obligation and Refunding Bonds, Series 2009 | \$9,170,000 | 05/01/2009 | 03/01/2029 | \$4,295,000 | <ul style="list-style-type: none"> Refund certain obligations, Certificates of Obligation, Series 1998 and Construction and equipment of parks, streets and drainage projects |

| Debt Name | Original Issue Amount | Issue Date | Maturity Date | Debt Outstanding | Purpose of Debt |
|---|-----------------------|------------|---------------|------------------|---|
| Certificates of Obligation, Series 2010 | \$414,000 | 12/29/2009 | 03/1/2029 | \$294,000 | <ul style="list-style-type: none"> • Texas Water Development Loan for Sewer I/I Projects |
| General Obligation Bonds, Series 2010 | \$2,635,000 | 03/01/2010 | 03/01/2030 | \$2,185,000 | <ul style="list-style-type: none"> • 2006 Bond Election Projects: upgrade City's 911 emergency communications center and • Equipment, and construct streets, sidewalks and drainage improvements, • Acquire, renovate, construct and improve parks and recreation facilities |
| Certificates of Obligation, Series 2010A | \$2,800,000 | 03/01/2010 | 03/01/2030 | \$2,325,000 | <ul style="list-style-type: none"> • Spacek Road improvements to wastewater and storm sewer facilities; • Construction of reclaimed water system and force main serving Seabourne Creek Park; • FM 2218 improvements; • Brazos Town Center Phase II street, drainage water and sewer improvements |
| Certificates of Obligation, Series 2010B | \$7,730,000 | 11/01/2010 | 03/01/2030 | \$6,160,000 | <ul style="list-style-type: none"> • Construction and equipment of street projects • Water and wastewater projects • Construction of City facilities |
| Certificates of Obligation, Series 2010C | \$2,775,000 | 11/01/2010 | 03/01/2020 | \$1,500,000 | <ul style="list-style-type: none"> • Construction of Brazos Town Center streets, traffic control facilities, drainage, water and sewer improvements |
| General Obligation Refunding Bonds, Series 2011 | \$4,860,000 | 07/01/2011 | 03/01/2021 | \$2,445,000 | <ul style="list-style-type: none"> • Refund obligations, Certificates of Obligation, Series 2000; Certificates of Obligation, Series 2001; General Obligation Refunding Bonds, Series 2004 |
| Certificates of Obligation, Series 2012 | \$8,600,000 | 04/01/2012 | 03/01/2032 | \$7,310,000 | <ul style="list-style-type: none"> • Purchase of materials, supplies, equipment, buildings for authorizes needs, • Purchase of a pumper-ladder fire truck and construction of Fire Station No. 3, • Terry High School and Seabourne Creek Water Reuse project |
| Certificates of Obligation, Series 2012A | \$1,185,000 | 12/01/2012 | 03/01/2023 | \$960,000 | <ul style="list-style-type: none"> • Purchase of a public safety communication system |

| Debt Name | Original Issue Amount | Issue Date | Maturity Date | Debt Outstanding | Purpose of Debt |
|---|-----------------------|------------|---------------|------------------|---|
| General Obligation Refunding Bonds, Series 2012 | \$1,575,000 | 12/01/2012 | 03/01/2024 | \$1,260,000 | <ul style="list-style-type: none"> Refund Certificates of Obligation, Series 2003 |
| Certificates of Obligation, Series 2013 | \$9,000,000 | 02/01/2013 | 03/01/2033 | \$8,320,000 | <ul style="list-style-type: none"> Acquire, construct and improve public works projects (sidewalks, streets and water and sewer improvements) |
| Certificates of Obligation, Series 2013A | \$650,000 | 04/01/2013 | 03/01/2023 | \$535,000 | <ul style="list-style-type: none"> Purchase of public safety communications equipment |
| General Obligation Bonds, Series 2014 | \$1,565,000 | 02/01/2014 | 03/01/2034 | \$1,485,000 | <ul style="list-style-type: none"> 2006 Bond Election Projects – Acquire and construct drainage and detention improvements throughout the City |
| Certificates of Obligation, Series 2014 | \$5,000,000 | 06/01/2014 | 03/01/2034 | \$4,815,000 | <ul style="list-style-type: none"> Water and sewer system improvements, including construction and installation of lift station Installation, repair and replacement of water and sewer lines and professional services in connection with projects |
| Certificates of Obligation, Series 2014A | \$3,000,000 | 11/01/2014 | 03/01/2034 | \$2,895,000 | <ul style="list-style-type: none"> Street, drainage and utility improvements for Airport Road, Bryan Road, Avenue H and Avenue I |
| Certificates of Obligation, Series 2015 | \$9,760,000 | 11/01/2015 | 03/01/2035 | \$9,760,000 | <ul style="list-style-type: none"> Street, drainage and utility improvements for Old Richmond Rd/Avenue F, Chloramine Conversion, Water Plant No. 8, Lift Station No. 2 and Sanitary Sewer Improvements – Phase II. |
| SIB Loan, 2005 | \$1,000,000 | 6/16/2005 | 12/4/2015 | \$156,922 | <ul style="list-style-type: none"> Rehabilitation of storm sewer for SH 36 Improvements |
| Bank of America Capital Lease | \$1,650,989 | 08/13/2009 | 01/29/2022 | \$1,342,925 | <ul style="list-style-type: none"> HVAC Upgrades City-Wide Facilities High Efficiency Lighting |
| State Energy Conservation Office – Loan | \$5,000,000 | 08/10/2009 | 08/31/2019 | \$2,320,332 | <ul style="list-style-type: none"> Water Meter Replacement |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2006**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 210,000 | 64,406 | 60,206 | 124,613 | 334,613 |
| 2017 | 220,000 | 60,206 | 55,806 | 116,013 | 336,013 |
| 2018 | 230,000 | 55,806 | 51,206 | 107,013 | 337,013 |
| 2019 | 240,000 | 51,206 | 46,406 | 97,613 | 337,613 |
| 2020 | 245,000 | 46,406 | 41,506 | 87,913 | 332,913 |
| 2021 | 255,000 | 41,506 | 36,406 | 77,913 | 332,913 |
| 2022 | 265,000 | 36,406 | 31,106 | 67,513 | 332,513 |
| 2023 | 280,000 | 31,106 | 25,506 | 56,613 | 336,613 |
| 2024 | 290,000 | 25,506 | 19,706 | 45,213 | 335,213 |
| 2025 | 300,000 | 19,706 | 13,706 | 33,413 | 333,413 |
| 2026 | 315,000 | 13,706 | 7,013 | 20,719 | 335,719 |
| 2027 | 330,000 | 7,013 | - | 7,013 | 337,013 |
| Total | \$ 3,180,000 | \$ 452,981 | \$ 388,575 | \$ 841,556 | \$ 4,021,556 |

Total amount authorized: \$4,565,000
Ordinance #2006-38

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2013-2025 | 4.00% |
| | 2026-2027 | 4.25% |

Water/Wastewater Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 210,000 | \$ 124,613 | \$ 334,613 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**General Obligation Bonds
Series 2007**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 145,000 | 50,764 | 46,776 | 97,540 | 242,540 |
| 2017 | 155,000 | 46,776 | 42,514 | 89,290 | 244,290 |
| 2018 | 165,000 | 42,514 | 39,111 | 81,624 | 246,624 |
| 2019 | 170,000 | 39,111 | 35,604 | 74,715 | 244,715 |
| 2020 | 180,000 | 35,604 | 31,892 | 67,496 | 247,496 |
| 2021 | 185,000 | 31,892 | 28,076 | 59,968 | 244,968 |
| 2022 | 195,000 | 28,076 | 23,933 | 52,009 | 247,009 |
| 2023 | 205,000 | 23,933 | 19,576 | 43,509 | 248,509 |
| 2024 | 210,000 | 19,576 | 15,061 | 34,638 | 244,638 |
| 2025 | 220,000 | 15,061 | 10,331 | 25,393 | 245,393 |
| 2026 | 230,000 | 10,331 | 5,329 | 15,660 | 245,660 |
| 2027 | 245,000 | 5,329 | - | 5,329 | 250,329 |
| Total | \$ 2,305,000 | \$ 348,967 | \$ 298,203 | \$ 647,170 | \$ 2,952,170 |

Total amount authorized: \$3,200,000
Ordinance #2007-47

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2014-2017 | 5.50% |
| | 2018-2021 | 4.13% |
| | 2022-2023 | 4.25% |
| | 2024-2025 | 4.30% |
| | 2026-2027 | 4.35% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2007**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 195,000 | 71,279 | 66,891 | 138,170 | 333,170 |
| 2017 | 205,000 | 66,891 | 62,023 | 128,914 | 333,914 |
| 2018 | 215,000 | 62,023 | 57,723 | 119,745 | 334,745 |
| 2019 | 225,000 | 57,723 | 53,223 | 110,945 | 335,945 |
| 2020 | 235,000 | 53,223 | 48,523 | 101,745 | 336,745 |
| 2021 | 250,000 | 48,523 | 43,523 | 92,045 | 342,045 |
| 2022 | 260,000 | 43,523 | 38,323 | 81,845 | 341,845 |
| 2023 | 275,000 | 38,323 | 32,823 | 71,145 | 346,145 |
| 2024 | 290,000 | 32,823 | 26,950 | 59,773 | 349,773 |
| 2025 | 305,000 | 26,950 | 20,774 | 47,724 | 352,724 |
| 2026 | 320,000 | 20,774 | 14,214 | 34,988 | 354,988 |
| 2027 | 335,000 | 14,214 | 7,263 | 21,476 | 356,476 |
| 2028 | 350,000 | 7,263 | - | 7,263 | 357,263 |
| Total | \$ 3,460,000 | \$ 543,528 | \$ 472,249 | \$ 1,015,777 | \$ 4,475,777 |

Total amount authorized: \$4,570,000
Ordinance # 2007-49

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2013-2016 | 4.50% |
| | 2017 | 4.75% |
| | 2018-2023 | 4.00% |
| | 2024-2025 | 4.05% |
| | 2026 | 4.10% |
| | 2027-2028 | 4.15% |

Water/Wastewater Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 195,000 | \$ 138,170 | \$ 333,170 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2008**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 260,000 | 86,556 | 81,356 | 167,913 | 427,913 |
| 2017 | 275,000 | 81,356 | 75,856 | 157,213 | 432,213 |
| 2018 | 285,000 | 75,856 | 70,869 | 146,725 | 431,725 |
| 2019 | 300,000 | 70,869 | 65,544 | 136,413 | 436,413 |
| 2020 | 315,000 | 65,544 | 59,874 | 125,418 | 440,418 |
| 2021 | 325,000 | 59,874 | 53,943 | 113,816 | 438,816 |
| 2022 | 345,000 | 53,943 | 47,560 | 101,503 | 446,503 |
| 2023 | 360,000 | 47,560 | 40,810 | 88,370 | 448,370 |
| 2024 | 380,000 | 40,810 | 33,685 | 74,495 | 454,495 |
| 2025 | 400,000 | 33,685 | 26,085 | 59,770 | 459,770 |
| 2026 | 420,000 | 26,085 | 18,000 | 44,085 | 464,085 |
| 2027 | 440,000 | 18,000 | 9,200 | 27,200 | 467,200 |
| 2028 | 460,000 | 9,200 | - | 9,200 | 469,200 |
| Total | \$ 4,565,000 | \$ 669,338 | \$ 582,781 | \$ 1,252,119 | \$ 5,817,119 |

Total amount authorized: \$6,080,000
Ordinance # 2008-10

| Interest Rates: | Year of Maturity | Interest Rate | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|-------------------------|----------------------|
| | 2013-2017 | 4.00% | 2022 | 3.70% |
| | 2018 | 3.50% | 2023-2024 | 3.75% |
| | 2019 | 3.55% | 2025 | 3.80% |
| | 2020 | 3.60% | 2026 | 3.85% |
| | 2021 | 3.65% | 2027-2028 | 4.00% |
| | 2021 | 3.65% | | |

| RDC Portion - Fiscal Year 2016 | | | Water/Wastewater Portion - Fiscal Year 2016 | | |
|---------------------------------------|-----------------------|---------------------------------------|--|-----------------------|---------------------------------------|
| Total Principal | Total Interest | Total Principal & Interest | Total Principal | Total Interest | Total Principal & Interest |
| \$ 115,000 | \$ 68,990 | \$ 183,990 | \$ 145,000 | \$ 98,923 | \$ 243,923 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2008A**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 70,000 | 32,765 | 31,103 | 63,868 | 133,868 |
| 2017 | 75,000 | 31,103 | 29,321 | 60,424 | 135,424 |
| 2018 | 80,000 | 29,321 | 27,621 | 56,943 | 136,943 |
| 2019 | 85,000 | 27,621 | 25,815 | 53,436 | 138,436 |
| 2020 | 90,000 | 25,815 | 23,835 | 49,650 | 139,650 |
| 2021 | 95,000 | 23,835 | 21,745 | 45,580 | 140,580 |
| 2022 | 95,000 | 21,745 | 19,655 | 41,400 | 136,400 |
| 2023 | 100,000 | 19,655 | 17,343 | 36,998 | 136,998 |
| 2024 | 105,000 | 17,343 | 14,914 | 32,257 | 137,257 |
| 2025 | 115,000 | 14,914 | 12,255 | 27,169 | 142,169 |
| 2026 | 120,000 | 12,255 | 9,480 | 21,735 | 141,735 |
| 2027 | 125,000 | 9,480 | 6,480 | 15,960 | 140,960 |
| 2028 | 130,000 | 6,480 | 3,360 | 9,840 | 139,840 |
| 2029 | 140,000 | 3,360 | - | 3,360 | 143,360 |
| Total | \$ 1,425,000 | \$ 275,692 | \$ 242,927 | \$ 518,619 | \$ 1,943,619 |

Total amount authorized: \$1,800,000
Ordinance # 2008-42

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2016-2017 | 4.75% |
| | 2018-2019 | 4.25% |
| | 2020-2022 | 4.40% |
| | 2023-2026 | 4.63% |
| | 2026-2029 | 4.80% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2009**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 80,000 | 25,819 | 24,619 | 50,438 | 130,438 |
| 2017 | 75,000 | 24,619 | 23,119 | 47,738 | 122,738 |
| 2018 | 75,000 | 23,119 | 21,619 | 44,738 | 119,738 |
| 2019 | 80,000 | 21,619 | 20,019 | 41,638 | 121,638 |
| 2020 | 80,000 | 20,019 | 18,419 | 38,438 | 118,438 |
| 2021 | 80,000 | 18,419 | 16,819 | 35,238 | 115,238 |
| 2022 | 85,000 | 16,819 | 15,119 | 31,938 | 116,938 |
| 2023 | 85,000 | 15,119 | 13,313 | 28,431 | 113,431 |
| 2024 | 90,000 | 13,313 | 11,400 | 24,713 | 114,713 |
| 2025 | 90,000 | 11,400 | 9,263 | 20,663 | 110,663 |
| 2026 | 95,000 | 9,263 | 7,006 | 16,269 | 111,269 |
| 2027 | 95,000 | 7,006 | 4,750 | 11,756 | 106,756 |
| 2028 | 100,000 | 4,750 | 2,375 | 7,125 | 107,125 |
| 2029 | 100,000 | 2,375 | - | 2,375 | 102,375 |
| Total | \$ 1,210,000 | \$ 213,656 | \$ 187,838 | \$ 401,494 | \$ 1,611,494 |

Total amount authorized: \$1,670,000
Ordinance # 2009-13

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2014-2016 | 3.00% |
| | 2017-2022 | 4.00% |
| | 2023-2024 | 4.25% |
| | 2025-2029 | 4.75% |

| RDC Portion - Fiscal Year 2016 | | | Water/Wastewater Portion - Fiscal Year 2016 | | |
|---------------------------------------|-----------------------|---------------------------------------|--|-----------------------|---------------------------------------|
| Total Principal | Total Interest | Total Principal & Interest | Total Principal | Total Interest | Total Principal & Interest |
| \$ 40,000 | \$ 25,219 | \$ 65,219 | \$ 40,000 | \$ 25,219 | \$ 65,219 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**General Obligation and Refunding Bonds
Series 2009**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 910,000 | 92,301 | 72,964 | 165,265 | 1,075,265 |
| 2017 | 950,000 | 72,964 | 52,776 | 125,740 | 1,075,740 |
| 2018 | 205,000 | 52,776 | 48,420 | 101,196 | 306,196 |
| 2019 | 205,000 | 48,420 | 44,064 | 92,484 | 297,484 |
| 2020 | 205,000 | 44,064 | 39,964 | 84,028 | 289,028 |
| 2021 | 205,000 | 39,964 | 35,864 | 75,828 | 280,828 |
| 2022 | 205,000 | 35,864 | 31,636 | 67,499 | 272,499 |
| 2023 | 205,000 | 31,636 | 27,408 | 59,043 | 264,043 |
| 2024 | 205,000 | 27,408 | 23,000 | 50,408 | 255,408 |
| 2025 | 200,000 | 23,000 | 18,700 | 41,700 | 241,700 |
| 2026 | 200,000 | 18,700 | 14,100 | 32,800 | 232,800 |
| 2027 | 200,000 | 14,100 | 9,500 | 23,600 | 223,600 |
| 2028 | 200,000 | 9,500 | 4,750 | 14,250 | 214,250 |
| 2029 | 200,000 | 4,750 | - | 4,750 | 204,750 |
| Total | \$ 4,295,000 | \$ 515,446 | \$ 423,144 | \$ 938,590 | \$ 5,233,590 |

Total amount authorized: \$9,170,000
Ordinance # 2009-11 and 2009-12

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2013-2019 | 4.25% |
| | 2020-2021 | 4.00% |
| | 2022-2023 | 4.13% |
| | 2024-2025 | 4.30% |
| | 2026-2027 | 4.60% |
| | 2028-2029 | 4.75% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**General Obligation Bonds
Series 2010**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 100,000 | 44,409 | 42,409 | 86,819 | 186,819 |
| 2017 | 105,000 | 42,409 | 40,309 | 82,719 | 187,719 |
| 2018 | 110,000 | 40,309 | 38,109 | 78,419 | 188,419 |
| 2019 | 120,000 | 38,109 | 35,709 | 73,819 | 193,819 |
| 2020 | 125,000 | 35,709 | 33,209 | 68,919 | 193,919 |
| 2021 | 130,000 | 33,209 | 30,609 | 63,819 | 193,819 |
| 2022 | 135,000 | 30,609 | 27,909 | 58,519 | 193,519 |
| 2023 | 145,000 | 27,909 | 25,009 | 52,919 | 197,919 |
| 2024 | 150,000 | 25,009 | 22,009 | 47,019 | 197,019 |
| 2025 | 155,000 | 22,009 | 18,909 | 40,919 | 195,919 |
| 2026 | 165,000 | 18,909 | 15,609 | 34,519 | 199,519 |
| 2027 | 175,000 | 15,609 | 12,000 | 27,609 | 202,609 |
| 2028 | 180,000 | 12,000 | 8,288 | 20,288 | 200,288 |
| 2029 | 190,000 | 8,288 | 4,250 | 12,538 | 202,538 |
| 2030 | 200,000 | 4,250 | - | 4,250 | 204,250 |
| Total | \$ 2,185,000 | \$ 398,750 | \$ 354,341 | \$ 753,091 | \$ 2,938,091 |

Total amount authorized: \$2,635,000
Ordinance # 2010-04

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2013-2026 | 4.00% |
| | 2027-2028 | 4.13% |
| | 2029-2030 | 4.25% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2010A**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 110,000 | 44,956 | 43,306 | 88,263 | 198,263 |
| 2017 | 115,000 | 43,306 | 41,581 | 84,888 | 199,888 |
| 2018 | 120,000 | 41,581 | 39,481 | 81,063 | 201,063 |
| 2019 | 125,000 | 39,481 | 37,294 | 76,775 | 201,775 |
| 2020 | 130,000 | 37,294 | 35,019 | 72,313 | 202,313 |
| 2021 | 140,000 | 35,019 | 32,219 | 67,238 | 207,238 |
| 2022 | 145,000 | 32,219 | 29,319 | 61,538 | 206,538 |
| 2023 | 150,000 | 29,319 | 26,319 | 55,638 | 205,638 |
| 2024 | 155,000 | 26,319 | 23,219 | 49,538 | 204,538 |
| 2025 | 170,000 | 23,219 | 19,819 | 43,038 | 213,038 |
| 2026 | 175,000 | 19,819 | 16,319 | 36,138 | 211,138 |
| 2027 | 185,000 | 16,319 | 12,619 | 28,938 | 213,938 |
| 2028 | 190,000 | 12,619 | 8,819 | 21,438 | 211,438 |
| 2029 | 200,000 | 8,819 | 4,569 | 13,388 | 213,388 |
| 2030 | 215,000 | 4,569 | - | 4,569 | 219,569 |
| Total | \$ 2,325,000 | \$ 414,856 | \$ 369,900 | \$ 784,756 | \$ 3,109,756 |

Total amount authorized: \$2,800,000
Ordinance # 2010-06

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2014-2017 | 3.00% |
| | 2018-2020 | 3.50% |
| | 2021-2028 | 4.00% |
| | 2029-2030 | 4.25% |

RDC Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 11,770 | \$ 9,444 | \$ 21,214 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2010B**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 325,000 | 100,090 | 95,215 | 195,305 | 520,305 |
| 2017 | 335,000 | 95,215 | 91,195 | 186,410 | 521,410 |
| 2018 | 345,000 | 91,195 | 87,055 | 178,250 | 523,250 |
| 2019 | 355,000 | 87,055 | 82,529 | 169,584 | 524,584 |
| 2020 | 365,000 | 82,529 | 77,510 | 160,039 | 525,039 |
| 2021 | 375,000 | 77,510 | 71,885 | 149,395 | 524,395 |
| 2022 | 390,000 | 71,885 | 65,840 | 137,725 | 527,725 |
| 2023 | 400,000 | 65,840 | 59,340 | 125,180 | 525,180 |
| 2024 | 415,000 | 59,340 | 52,389 | 111,729 | 526,729 |
| 2025 | 430,000 | 52,389 | 45,079 | 97,468 | 527,468 |
| 2026 | 445,000 | 45,079 | 37,291 | 82,370 | 527,370 |
| 2027 | 465,000 | 37,291 | 28,805 | 66,096 | 531,096 |
| 2028 | 485,000 | 28,805 | 19,833 | 48,638 | 533,638 |
| 2029 | 505,000 | 19,833 | 10,238 | 30,070 | 535,070 |
| 2030 | 525,000 | 10,238 | - | 10,238 | 535,238 |
| Total | \$ 6,160,000 | \$ 924,293 | \$ 824,203 | \$ 1,748,495 | \$ 7,908,495 |

Total amount authorized: \$7,730,000
Ordinance # 2010-24

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2013-2016 | 3.00% |
| | 2017-2018 | 2.40% |
| | 2019 | 2.55% |
| | 2020 | 2.75% |
| | 2021 | 3.00% |
| | 2022 | 3.10% |
| | 2023 | 3.25% |
| | 2034 | 3.35% |
| | 2025 | 3.40% |
| | 2026 | 3.50% |
| | 2027 | 3.65% |
| | 2028 | 3.70% |
| | 2029 | 3.80% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2010C**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 280,000 | 18,488 | 15,688 | 34,175 | 314,175 |
| 2017 | 290,000 | 15,688 | 12,425 | 28,113 | 318,113 |
| 2018 | 300,000 | 12,425 | 8,475 | 21,100 | 321,100 |
| 2019 | 310,000 | 8,675 | 4,800 | 13,475 | 323,475 |
| 2020 | 320,000 | 4,800 | - | 4,800 | 324,800 |
| Total | \$ 1,500,000 | \$ 60,075 | \$ 41,388 | \$ 101,663 | \$ 1,601,663 |

Total amount authorized: \$2,775,000
Ordinance # 2010-25

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2013-2016 | 3.00% |
| | 2017-2018 | 2.40% |
| | 2019 | 2.55% |
| | 2020 | 2.75% |

RDC Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 280,000 | \$ 34,175 | \$ 314,175 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**General Obligation Refunding Bonds
Series 2011**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 535,000 | 41,250 | 33,225 | 74,475 | 609,475 |
| 2017 | 535,000 | 33,225 | 25,200 | 58,425 | 593,425 |
| 2018 | 460,000 | 25,200 | 18,300 | 43,500 | 503,500 |
| 2019 | 290,000 | 18,300 | 12,500 | 30,800 | 320,800 |
| 2020 | 305,000 | 12,500 | 6,400 | 18,900 | 323,900 |
| 2021 | 320,000 | 6,400 | | 6,400 | 326,400 |
| Total | \$ 2,445,000 | \$ 136,875 | \$ 95,625 | \$ 232,500 | \$ 2,677,500 |

Total amount authorized: \$4,860,000
Ordinance # 2011-09

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2014-2018 | 3.00% |
| | 2019-2021 | 4.00% |

RDC Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 105,000 | \$ 23,208 | \$ 128,208 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2012**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 430,000 | 97,664 | 93,364 | 191,028 | 621,028 |
| 2017 | 430,000 | 93,364 | 89,064 | 182,428 | 612,428 |
| 2018 | 430,000 | 89,064 | 84,764 | 173,828 | 603,828 |
| 2019 | 430,000 | 84,764 | 80,464 | 165,228 | 595,228 |
| 2020 | 430,000 | 80,464 | 75,089 | 155,553 | 585,553 |
| 2021 | 430,000 | 75,089 | 69,714 | 144,803 | 574,803 |
| 2022 | 430,000 | 69,714 | 64,339 | 134,053 | 564,053 |
| 2023 | 430,000 | 64,339 | 58,964 | 123,303 | 553,303 |
| 2024 | 430,000 | 58,964 | 52,514 | 111,478 | 541,478 |
| 2025 | 430,000 | 52,514 | 46,064 | 98,578 | 528,578 |
| 2026 | 430,000 | 46,064 | 39,614 | 85,678 | 515,678 |
| 2027 | 430,000 | 39,614 | 33,164 | 72,778 | 502,778 |
| 2028 | 430,000 | 33,164 | 26,714 | 59,878 | 489,878 |
| 2029 | 430,000 | 26,714 | 20,264 | 46,978 | 476,978 |
| 2030 | 430,000 | 20,264 | 13,814 | 34,078 | 464,078 |
| 2031 | 430,000 | 13,814 | 7,095 | 20,909 | 450,909 |
| 2032 | 430,000 | 7,095 | - | 7,095 | 437,095 |
| Total | \$ 7,310,000 | \$ 952,665 | \$ 855,001 | \$ 1,807,666 | \$ 9,117,666 |

Total amount authorized: \$8,600,000
Ordinance # 2012-14

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2013-2019 | 2.00% |
| | 2020-2023 | 2.50% |
| | 2024-2030 | 3.00% |
| | 2031 | 3.13% |
| | 2032 | 3.30% |

Water/Wastewater Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 215,000 | \$ 95,514 | \$ 310,514 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2012A**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 110,000 | 12,725 | 11,625 | 24,350 | 134,350 |
| 2017 | 110,000 | 11,625 | 10,525 | 22,150 | 132,150 |
| 2018 | 115,000 | 10,525 | 9,375 | 19,900 | 134,900 |
| 2019 | 120,000 | 9,375 | 7,575 | 16,950 | 136,950 |
| 2020 | 120,000 | 7,575 | 5,775 | 13,350 | 133,350 |
| 2021 | 125,000 | 5,775 | 3,900 | 9,675 | 134,675 |
| 2022 | 130,000 | 3,900 | 1,950 | 5,850 | 135,850 |
| 2023 | 130,000 | 1,950 | - | 1,950 | 131,950 |
| Total | \$ 960,000 | \$ 63,450 | \$ 50,725 | \$ 114,175 | \$ 1,074,175 |

Total amount authorized: \$1,185,000
Ordinance # 2012-37

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2014-2018 | 2.00% |
| | 2019-2021 | 3.00% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**General Obligation Refunding Bonds
Series 2012**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 155,000 | 13,225 | 11,675 | 24,900 | 179,900 |
| 2017 | 150,000 | 11,675 | 10,175 | 21,850 | 171,850 |
| 2018 | 150,000 | 10,175 | 8,675 | 18,850 | 168,850 |
| 2019 | 145,000 | 8,675 | 7,225 | 15,900 | 160,900 |
| 2020 | 145,000 | 7,225 | 5,775 | 13,000 | 158,000 |
| 2021 | 135,000 | 5,775 | 4,425 | 10,200 | 145,200 |
| 2022 | 130,000 | 4,425 | 3,125 | 7,550 | 137,550 |
| 2023 | 125,000 | 3,125 | 1,563 | 4,688 | 129,688 |
| 2024 | 125,000 | 1,563 | - | 1,563 | 126,563 |
| Total | \$ 1,260,000 | \$ 65,863 | \$ 52,638 | \$ 118,500 | \$ 1,378,500 |

Total amount authorized: \$1,575,000
Ordinance #2012-36

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2014-2020 | 2.00% |

RDC Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 101,000 | \$ 16,185 | \$ 117,185 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2013**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 355,000 | 93,913 | 90,363 | 184,275 | 539,275 |
| 2017 | 365,000 | 90,363 | 86,713 | 177,075 | 542,075 |
| 2018 | 375,000 | 86,713 | 82,963 | 169,675 | 544,675 |
| 2019 | 385,000 | 82,963 | 79,113 | 162,075 | 547,075 |
| 2020 | 400,000 | 79,113 | 75,113 | 154,225 | 554,225 |
| 2021 | 410,000 | 75,113 | 71,013 | 146,125 | 556,125 |
| 2022 | 425,000 | 71,013 | 66,763 | 137,775 | 562,775 |
| 2023 | 435,000 | 66,763 | 62,413 | 129,175 | 564,175 |
| 2024 | 450,000 | 62,413 | 57,350 | 119,763 | 569,763 |
| 2025 | 465,000 | 57,350 | 52,119 | 109,469 | 574,469 |
| 2026 | 480,000 | 52,119 | 46,719 | 98,838 | 578,838 |
| 2027 | 490,000 | 46,719 | 41,206 | 87,925 | 577,925 |
| 2028 | 505,000 | 41,206 | 35,525 | 76,731 | 581,731 |
| 2029 | 525,000 | 35,525 | 29,356 | 64,881 | 589,881 |
| 2030 | 540,000 | 29,356 | 22,741 | 52,098 | 592,098 |
| 2031 | 555,000 | 22,741 | 15,665 | 38,406 | 593,406 |
| 2032 | 570,000 | 15,665 | 8,113 | 23,778 | 593,778 |
| 2033 | 590,000 | 8,113 | - | 8,113 | 598,113 |
| Total | \$ 8,320,000 | \$ 1,017,156 | \$ 923,244 | \$ 1,940,400 | \$ 10,260,400 |

Total amount authorized: \$9,000,000
Ordinance # 2013-01

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2014-2023 | 2.00% |
| | 2024-2028 | 2.25% |
| | 2029 | 2.35% |
| | 2030 | 2.45% |
| | 2031-2033 | 2.55-2.75% |

Water/Wastewater Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 102,950 | \$ 53,440 | \$ 156,390 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2013A**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 65,000 | 5,136 | 4,512 | 9,648 | 74,648 |
| 2017 | 65,000 | 4,512 | 3,888 | 8,400 | 73,400 |
| 2018 | 65,000 | 3,888 | 3,264 | 7,152 | 72,152 |
| 2019 | 65,000 | 3,264 | 2,640 | 5,904 | 70,904 |
| 2020 | 65,000 | 2,640 | 2,016 | 4,656 | 69,656 |
| 2021 | 70,000 | 2,016 | 1,344 | 3,360 | 73,360 |
| 2022 | 70,000 | 1,344 | 672 | 2,016 | 72,016 |
| 2023 | 70,000 | 672 | - | 672 | 70,672 |
| Total | \$ 535,000 | \$ 23,472 | \$ 18,336 | \$ 41,808 | \$ 576,808 |

Total amount authorized: \$650,000
Ordinance # 2013-16

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2014-2023 | 2.00% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**General Obligation Bonds
Series 2014**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 80,000 | 25,325 | 24,125 | 49,450 | 129,450 |
| 2017 | 80,000 | 24,125 | 22,925 | 47,050 | 127,050 |
| 2018 | 80,000 | 22,925 | 21,725 | 44,650 | 124,650 |
| 2019 | 80,000 | 21,725 | 20,525 | 42,250 | 122,250 |
| 2020 | 80,000 | 20,525 | 19,325 | 39,850 | 119,850 |
| 2021 | 80,000 | 19,325 | 17,925 | 37,250 | 117,250 |
| 2022 | 80,000 | 17,925 | 16,525 | 34,450 | 114,450 |
| 2023 | 80,000 | 16,525 | 15,125 | 31,650 | 111,650 |
| 2024 | 80,000 | 15,125 | 13,925 | 29,050 | 109,050 |
| 2025 | 80,000 | 13,925 | 12,725 | 26,650 | 106,650 |
| 2026 | 80,000 | 12,725 | 11,525 | 24,250 | 104,250 |
| 2027 | 80,000 | 11,525 | 10,125 | 21,650 | 101,650 |
| 2028 | 75,000 | 10,125 | 8,813 | 18,938 | 93,938 |
| 2029 | 75,000 | 8,813 | 7,500 | 16,313 | 91,313 |
| 2030 | 75,000 | 7,500 | 6,000 | 13,500 | 88,500 |
| 2031 | 75,000 | 6,000 | 4,500 | 10,500 | 85,500 |
| 2032 | 75,000 | 4,500 | 3,000 | 7,500 | 82,500 |
| 2033 | 75,000 | 3,000 | 1,500 | 4,500 | 79,500 |
| 2034 | 75,000 | 1,500 | - | 1,500 | 76,500 |
| Total | \$ 1,485,000 | \$ 263,138 | \$ 237,813 | \$ 500,950 | \$ 1,985,950 |

Total amount authorized: \$1,565,000
Ordinance # 2014-02

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2015-2020 | 3.00% |
| | 2021-2023 | 3.50% |
| | 2024-2026 | 3.00% |
| | 2027-2029 | 3.50% |
| | 2030-2034 | 4.00% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2014**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 190,000 | 72,106 | 69,256 | 141,363 | 331,363 |
| 2017 | 190,000 | 69,256 | 66,406 | 135,663 | 325,663 |
| 2018 | 195,000 | 66,406 | 63,481 | 129,888 | 324,888 |
| 2019 | 200,000 | 63,481 | 61,481 | 124,963 | 324,963 |
| 2020 | 205,000 | 61,481 | 59,431 | 120,913 | 325,913 |
| 2021 | 210,000 | 59,431 | 56,806 | 116,238 | 326,238 |
| 2022 | 220,000 | 56,806 | 54,056 | 110,863 | 330,863 |
| 2023 | 225,000 | 54,056 | 51,244 | 105,300 | 330,300 |
| 2024 | 235,000 | 51,244 | 48,306 | 99,550 | 334,550 |
| 2025 | 240,000 | 48,306 | 45,006 | 93,313 | 333,313 |
| 2026 | 250,000 | 45,006 | 41,256 | 86,263 | 336,263 |
| 2027 | 265,000 | 41,256 | 37,281 | 78,538 | 343,538 |
| 2028 | 275,000 | 37,281 | 33,156 | 70,438 | 345,438 |
| 2029 | 285,000 | 33,156 | 28,525 | 61,681 | 346,681 |
| 2030 | 300,000 | 28,525 | 23,275 | 51,800 | 351,800 |
| 2031 | 310,000 | 23,275 | 17,850 | 41,125 | 351,125 |
| 2032 | 325,000 | 17,850 | 12,163 | 30,013 | 355,013 |
| 2033 | 340,000 | 12,163 | 6,213 | 18,375 | 358,375 |
| 2034 | 355,000 | 6,213 | - | 6,213 | 361,213 |
| Total | \$ 4,815,000 | \$ 847,300 | \$ 775,194 | \$ 1,622,494 | \$ 6,437,494 |

Total amount authorized: \$5,000,000
Ordinance # 2014-22

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2015-2018 | 3.00% |
| | 2019-2020 | 2.00% |
| | 2021-2024 | 2.50% |
| | 2025 | 2.75% |
| | 2026-2034 | 3.00%-3.50% |

Water/Wastewater Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 190,000 | \$ 141,363 | \$ 331,363 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2014A**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | \$115,000 | 50,625 | 48,325 | 98,950 | 213,950 |
| 2017 | \$120,000 | 48,325 | 45,925 | 94,250 | 214,250 |
| 2018 | \$120,000 | 45,925 | 43,525 | 89,450 | 209,450 |
| 2019 | \$125,000 | 43,525 | 41,025 | 84,550 | 209,550 |
| 2020 | \$130,000 | 41,025 | 38,425 | 79,450 | 209,450 |
| 2021 | \$130,000 | 38,425 | 35,825 | 74,250 | 204,250 |
| 2022 | \$135,000 | 35,825 | 33,125 | 68,950 | 203,950 |
| 2023 | \$140,000 | 33,125 | 30,675 | 63,800 | 203,800 |
| 2024 | \$145,000 | 30,675 | 28,138 | 58,813 | 203,813 |
| 2025 | \$145,000 | 28,138 | 25,963 | 54,100 | 199,100 |
| 2026 | \$155,000 | 25,963 | 23,638 | 49,600 | 204,600 |
| 2027 | \$160,000 | 23,638 | 21,238 | 44,875 | 204,875 |
| 2028 | \$165,000 | 21,238 | 18,763 | 40,000 | 205,000 |
| 2029 | \$170,000 | 18,763 | 16,000 | 34,763 | 204,763 |
| 2030 | \$175,000 | 16,000 | 13,156 | 29,156 | 204,156 |
| 2031 | \$180,000 | 13,156 | 10,119 | 23,275 | 203,275 |
| 2032 | \$190,000 | 10,119 | 6,913 | 17,031 | 207,031 |
| 2033 | \$195,000 | 6,913 | 3,500 | 10,413 | 205,413 |
| 2034 | \$200,000 | 3,500 | - | 3,500 | 203,500 |
| Total | \$ 2,895,000 | \$ 534,900 | \$ 484,275 | \$ 1,019,175 | \$ 3,914,175 |

Total amount authorized: \$3,000,000
Ordinance # 2014-41

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2015-2022 | 4.00% |
| | 2023-2024 | 3.50% |
| | 2025-2028 | 3.00% |
| | 2029-2030 | 3.25% |
| | 2031-2032 | 3.375% |
| | 2033-2034 | 3.50% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Tax and Revenue Certificates of Obligations
Series 2015**

| Fiscal Year | Principal Due 03/01 | Interest Due 03/01 | Interest Due 09/01 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | \$360,000 | 71,475 | 120,106 | 191,581 | 551,581 |
| 2017 | \$400,000 | 120,106 | 116,106 | 236,213 | 636,213 |
| 2018 | \$405,000 | 116,106 | 112,056 | 228,163 | 633,163 |
| 2019 | \$415,000 | 112,056 | 107,906 | 219,963 | 634,963 |
| 2020 | \$425,000 | 107,906 | 103,656 | 211,563 | 636,563 |
| 2021 | \$430,000 | 103,656 | 99,356 | 203,013 | 633,013 |
| 2022 | \$440,000 | 99,356 | 94,956 | 194,313 | 634,313 |
| 2023 | \$450,000 | 94,956 | 90,456 | 185,413 | 635,413 |
| 2024 | \$460,000 | 90,456 | 84,706 | 175,163 | 635,163 |
| 2025 | \$470,000 | 84,706 | 78,831 | 163,538 | 633,538 |
| 2026 | \$485,000 | 78,831 | 72,769 | 151,600 | 636,600 |
| 2027 | \$495,000 | 72,769 | 66,581 | 139,350 | 634,350 |
| 2028 | \$510,000 | 66,581 | 59,569 | 126,150 | 636,150 |
| 2029 | \$525,000 | 59,569 | 52,350 | 111,919 | 636,919 |
| 2030 | \$540,000 | 52,350 | 44,250 | 96,600 | 636,600 |
| 2031 | \$555,000 | 44,250 | 35,925 | 80,175 | 635,175 |
| 2032 | \$570,000 | 35,925 | 27,375 | 63,300 | 633,300 |
| 2033 | \$590,000 | 27,375 | 18,525 | 45,900 | 635,900 |
| 2034 | \$610,000 | 18,525 | 9,375 | 27,900 | 637,900 |
| 2035 | \$625,000 | 9,375 | - | 9,375 | 634,375 |
| Total | \$ 9,760,000 | \$ 1,466,331 | \$ 1,385,481 | \$ 2,861,187 | \$ 12,621,187 |

Total amount authorized: \$9,760,000
Ordinance # 2015-33

| Interest Rates: | Year of Maturity | Interest Rate |
|------------------------|-------------------------|----------------------|
| | 2016-2023 | 2.00% |
| | 2024-2027 | 2.50% |
| | 2028-2029 | 2.75% |
| | 2030-2035 | 3.00% |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**State Infrastructure Bank (SIB)
Loan Agreement - Texas Department of Transportation**

| Fiscal Year | Principal Due 12/04 | Interest Due 12/04 | Total Interest | Total Principal & Interest |
|--------------------|----------------------------|---------------------------|-----------------------|---------------------------------------|
| 2016 | 156,922 | 5,100 | 5,100 | 162,022 |
| Total | \$ 156,922 | \$ 5,100 | \$ 5,100 | \$ 162,022 |

Total amount authorized: \$1,000,000

| | | |
|-----------------|------------------|---------------|
| Interest Rates: | Year of Maturity | Interest Rate |
| | 2011-16 | 3.25% |

Water/Wastewater Portion - Fiscal Year 2016

| Total Principal | Total Interest | Total Principal & Interest |
|------------------------|-----------------------|---------------------------------------|
| \$ 156,922 | \$ 5,100 | \$ 162,022 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Combination Tax and Revenue Certificates of Obligations
Series 2010 (TWDB)**

| Fiscal Year Ended 9/30 | Principal Due | | Total Principal & Interest |
|------------------------------|------------------|------|----------------------------------|
| 2016 | 21,000 | - | 21,000 |
| 2017 | 21,000 | - | 21,000 |
| 2018 | 21,000 | - | 21,000 |
| 2019 | 21,000 | - | 21,000 |
| 2020 | 21,000 | - | 21,000 |
| 2021 | 21,000 | - | 21,000 |
| 2022 | 21,000 | - | 21,000 |
| 2023 | 21,000 | - | 21,000 |
| 2024 | 21,000 | - | 21,000 |
| 2025 | 21,000 | - | 21,000 |
| 2026 | 21,000 | - | 21,000 |
| 2027 | 21,000 | - | 21,000 |
| 2028 | 21,000 | - | 21,000 |
| 2029 | 21,000 | - | 21,000 |
| Total | \$ 294,000 | \$ - | \$ 294,000 |

Total amount authorized: \$394,000
Ordinance # 2010-06

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**Capital Lease Agreement
Energy Efficiency Project 2009**

| Fiscal Year Ended 9/30 | Principal Due | Total Interest | Total Principal & Interest |
|---------------------------------------|--------------------------|---------------------------|---|
| 2016 | 91,827 | 67,406 | 159,233 |
| 2017 | 96,648 | 62,585 | 159,233 |
| 2018 | 101,723 | 57,511 | 159,233 |
| 2019 | 107,063 | 52,170 | 159,233 |
| 2020 | 239,185 | 45,740 | 284,924 |
| 2021 | 444,085 | 28,694 | 472,779 |
| 2022 | 262,393 | 5,078 | 267,471 |
| Total | \$1,342,925 | \$251,777 | \$1,502,875 |

General Fund Requirements

10%

| | | | |
|--------------|------------------|-----------------|------------------|
| 2016 | 9,183 | 6,741 | 15,923 |
| 2017 | 9,665 | 6,258 | 15,923 |
| 2018 | 10,172 | 5,751 | 15,923 |
| 2019 | 10,706 | 5,217 | 15,923 |
| 2020 | 23,918 | 4,574 | 28,492 |
| 2021 | 44,409 | 2,869 | 47,278 |
| 2022 | 26,239 | 508 | 26,747 |
| Total | \$134,292 | \$31,918 | \$166,211 |

**CITY OF ROSENBERG, TEXAS
2015-16 BUDGET**

**State Energy Conservation Office - Loan Agreement
Energy Efficiency Project 2009**

| Fiscal Year Ended 9/30 | Principal Due | Total Interest | Total Principal & Interest |
|---------------------------------------|--------------------------|---------------------------|---|
| 2016 | 585,684 | 66,998 | 652,682 |
| 2017 | 603,454 | 49,229 | 652,682 |
| 2018 | 621,762 | 30,920 | 652,682 |
| 2019 | 509,432 | 12,057 | 521,489 |
| Total | \$2,320,332 | \$92,206 | \$1,826,853 |

General Fund Requirements

10%

| | | | |
|--------------|------------------|----------------|------------------|
| 2016 | \$58,568 | \$6,700 | 65,268 |
| 2017 | 60,345 | 4,923 | 65,268 |
| 2018 | 62,176 | 3,092 | 65,268 |
| 2019 | 50,943 | 1,206 | 52,149 |
| Total | \$173,465 | \$9,221 | \$182,685 |