

**FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 144
NOTICE OF PUBLIC MEETING**

Notice is hereby given to all interested members of the public that the Board of Directors of the above captioned District will hold a regular public meeting at **The Rosenberg Civic and Convention Center, 3825 Highway 36 South, Rosenberg, Texas 77471**, said address being a meeting place of the District.

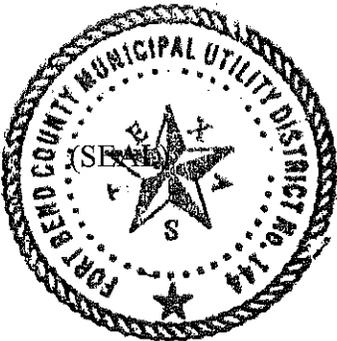
The meeting will be held on Tuesday, May 5, 2015, at 12:00 Noon.

The Board shall consider and discuss the following matters and take any action appropriate with respect to such matters:

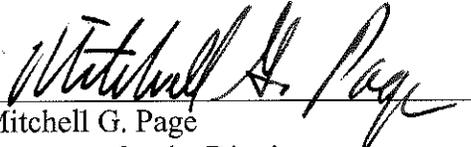
1. Approval of the minutes of the April 7, 2015, Board of Directors meeting;
2. Consider the following related to issuance of the District's Unlimited Tax Refunding Bonds, Series 2015 (the "Refunding Bonds"):
 - a) review Financial Advisor's proposed Plan of Financing;
 - b) establish parameters for sale of Refunding Bonds pursuant to Texas Government Code, Section 1207.007, and authorize the District's consultants to proceed with the preparation of a final Plan of Financing and Pricing Certificate in connection with the Refunding Bonds;
 - c) approval and execution of an Order authorizing the issuance of the Refunding Bonds, including delegation of authority pursuant to Texas Government Code Section 1207.007;
 - d) designation and approval of underwriter(s), including designation of Board officers to receive and acknowledge MSRB Rule regarding disclosure of role, compensation, material conflicts of interest and material financial characteristics and risks of the financial structure provided by the approved underwriter and approval of form of bond purchase agreement;
 - e) engagement of Special Tax Counsel and approval of supplemental engagement letter with Schwartz, Page and Harding, L.L.P.;
 - f) designation of Paying Agent/Registrar and approval of execution of a Paying Agent/Registrar Agreement;
 - g) designation of Escrow Agent and approval of execution of an Escrow Agreement;
 - h) designation of Verification Agent;
 - i) approval of Preliminary Official Statement in connection with the issuance of the Refunding Bonds and authorize distribution of same; and authorize the completion and distribution of a Final Official Statement;
 - j) authorize subscription for and purchase of U.S. Government securities or open market securities in connection with the issuance of the Refunding Bonds, if applicable;
 - k) authorize bookkeeper to issue check for Attorney General's fees; and
 - l) authorize execution of various additional documentation for inclusion in the transcript of proceedings to be submitted to the Attorney General of the State of Texas;

3. Authorize designated Board officer(s) to:
 - a) execute Pricing Certificate and Bond Purchase Agreement relative to the Refunding Bonds;
 - b) authorize disbursement of bond proceeds relative to the Refunding Bonds;
 - c) authorize execution of closing documentation relative to the Refunding Bonds;
 - d) authorize execution and filing of Internal Revenue Service reporting forms relative to the Refunding Bonds; and
 - e) authorize District's disclosure counsel to file material events notice relative to bonds to be refunded by the Refunding Bonds;
4. Take any other necessary action relating to the issuance of the Refunding Bonds;
5. Tax Assessor-Collector's Report, including, authorizing the payment of invoices presented, approving tax refunds, approve moving of accounts to uncollectible roll;
6. Resolution requesting estimate of value from the Fort Bend Central Appraisal District;
7. Report and legal action taken by the District's delinquent tax collections attorney, and take any action in connection therewith, including authorizing foreclosure proceedings, installment agreements, and the filing of proofs of claim;
8. Bookkeeper's report, including financial and investment reports, including authorizing the payment of invoices presented;
9. Review and approval of Unclaimed Property Report as of March 1, 2015 and authorize District's bookkeeper to file Report with State Comptroller prior to July 1, 2015;
10. Engineer's report, including (i) concurrence in authorizing the design and advertisement of contract(s) for the construction of the water, sanitary sewer and drainage facilities to serve the District; (ii) status of construction contracts, including the approval of any change orders and/or pay estimates, and (iii) acceptance of facilities, easements and/or sites for District facilities, including the following:
 - a) award of contract for Summer Lakes Landscaping and Amenity, Phase III;
 - b) construction of water, sanitary sewer and drainage facilities to serve Summer Lakes, Section Six;
 - c) removal of sanitary sewer line in Summer Lakes, Section Six;
 - d) construction of Summer Lakes Ultimate Detention and Outfalls;
 - e) construction of water, sanitary sewer and drainage facilities to serve Summer Lakes, Section Seven;
 - f) authorize advertising for bids for construction of water, sanitary sewer and drainage facilities to serve Summer Park, Section Two;
 - g) authorize advertising for bids for construction of water, sanitary sewer and drainage facilities to serve Park Place, Phase Two;
 - h) accept conveyance of Phase 1 Landscaping Improvements to serve Platonic Park;
 - i) accept conveyance of Summer Lakes Borrow Pit and Detention;
 - j) construction of amenities (fencing improvements) to serve Summer Lakes;
 - k) construction of amenities (softscapes) to serve Summer Lakes Reading Road;

- l) conveyance of water, sanitary sewer and drainage facilities to serve Summer Lakes, Section Five to the City of Rosenberg;
 - m) accept conveyance of amenities (irrigation) to serve Summer Lakes;
 - n) accept conveyance of amenities (hardscapes) to serve Summer Lakes; and
 - o) status of compliance with Chapter 191, Texas Natural Resources Code ("Antiquities Code") and take any action in connection therewith;
11. Status of addition of District's storm water detention facilities to be included in the City of Rosenberg's Storm Water Management Program, authorize any other action in connection therewith, including related amendments to Detention Pond Maintenance Agreement with Summer Lakes Homeowners Association, Inc.;
12. Approval of Construction, Operation, Maintenance and Use Agreement relating to Recreational Sites and Facilities between the District and Summer Park Property Owners Association, Inc., and between the District and Summer Lakes Homeowners Association, Inc.;
13. Matters pertaining to the City of Rosenberg, including:
- a) status of conveyance of water, sewer and drainage facilities;
 - b) status of conveyance of sites and/or easements related to water, sewer and drainage facilities; and
 - c) ratification of payment of Impact Fees for 80 additional connections in Summer Lakes;
14. Issuance of utility commitments;
15. Developer's Report;
16. Attorney's Report; and
17. Schedule for upcoming meetings and matters for possible placement on future agendas.



SCHWARTZ, PAGE & HARDING, L.L.P.

By: 
 Mitchell G. Page
 Attorneys for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 623-4531 at least three business days prior to the meeting so that appropriate arrangements can be made.

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