

NOTICE OF MEETING

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 162

The Board of Directors of Fort Bend County Municipal Utility District No. 162 will hold a special meeting on **Wednesday, September 23, 2015, at 5:45 p.m.**, at the offices of Si Environmental, LLC, 6420 Reading Road, Rosenberg, Texas, to discuss and, if appropriate, act upon the following:

1. Series 2015 Unlimited Tax Refunding Bonds, including:
 - a. approve Preliminary Official Statement;
 - b. appoint Paying Agent/Registrar and Escrow Agent;
 - c. adopt Resolution Authorizing the Issuance of the District's Unlimited Tax Refunding Bonds, Series 2015 and authorize the Board of Directors to sign all documents relating to the sale of the bonds;
 - d. authorize the District's attorney and the financial advisor to take all necessary action in connection with the issuance of the District's Unlimited Tax Refunding Bonds, Series 2015;
 - e. execution of Certificate Regarding Provision of Financial Advice; approve check to Attorney General relating to bond issue transcript review;
 - f. acknowledge disclosure letter provided under the Municipal Securities Rulemaking Board Rules; and
 - g. authorize tax assessor/collector to request Certificate of Assessed Value as of January 1 from the Appraisal District.





Attorney for the District

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Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.