

NOTICE OF MEETING

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 148

The Board of Directors of Fort Bend County Municipal Utility District No. 148 will hold a regular meeting on **Thursday, February 18, 2016, at 12:00 p.m.**, at the **Rosenberg Civic & Convention Center, 3825 Highway 36 South, Rosenberg, Texas**, to discuss and, if appropriate, act upon the following items:

1. Approve audit for fiscal year ending September 30, 2015.
2. 2016 Directors Election, including:
 - a. adopt Order Calling Directors Election; and
 - b. authorize Notice of Election.
3. Series 2016 Unlimited Tax Bonds matters, including:
 - a. review bids and award sale of the District's \$3,235,000 Unlimited Tax Bonds;
 - b. adopt Resolution Authorizing the Issuance of the District's \$3,235,000 Unlimited Tax Bonds;
 - c. approve Paying Agent/Registrar Agreement;
 - d. approve Official Statement;
 - e. execution of Certificate Regarding Provision of Financial Advice;
 - f. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser;
 - g. approve check to Attorney General relating to bond issue transcript review;
 - h. execution of Amendment to Information Form; and
 - i. update from District engineer on Texas Commission on Environmental Quality inspection of facilities.

AVISO DE ASAMBLEA
DISTRITO MUNICIPAL NRO. 148 DE SERVICIO PUBLICO
DEL CONDADO DE FORT BEND

La Junta Directiva del Distrito Municipales Nro. 148 de Servicios Públicos Del Condado De Fort Bend, llevará a cabo una asamblea especial el **jueves 18 de febrero de 2016, a las 12:00 p.m.**, a las **Rosenberg Civic & Convention Center, 3825 Highway 36 South, Rosenberg, Texas** para discutir y de ser apropiado actuar sobre los siguientes puntos:

2. Elección de Directores de 2016, incluyendo:
 - a. adoptar una Orden Para Convocar una Elección de Directores; y
 - b. autorizar el Aviso de Elección.



[Signature]

Attorney for the District
Abogado del Distrito

Persons and entities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements may be made.
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