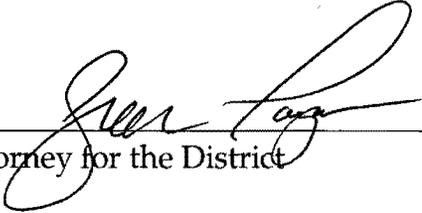


NOTICE OF MEETING

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 158

The Board of Directors of Fort Bend County Municipal Utility District No. 158 will hold a special meeting on Wednesday, September 21, 2016, at 5:30 p.m., at the offices of Si Environmental, 6420 Reading Road, Rosenberg, Texas, to discuss and, if appropriate, act upon the following items:

1. Unlimited Tax Bonds, Series 2016 and Series 2016A, including:
 - a. review bids and award sale of the District's \$1,995,000 Unlimited Tax Bonds, Series 2016 and the District's \$1,330,000 Unlimited Tax Park Bonds, Series 2016A;
 - b. adopt Resolution Authorizing the Issuance of the District's \$1,995,000 Unlimited Tax Bonds, Series 2016 and the District's \$1,330,000 Unlimited Tax Park Bonds, Series 2016A;
 - c. approve Paying Agent/Registrar Agreement;
 - d. approve Escrow Agreement;
 - e. approve Official Statement;
 - f. execution of Certificate Regarding Provision of Financial Advice;
 - g. authorize the Board of Directors to sign all documents relating to the bond sale and authorize attorney and financial advisor to take all necessary action to deliver bonds to the purchaser;
 - h. approve check to Attorney General relating to bond issue transcript review;
 - i. execution of Amendment to Information Form; and
 - j. update from District engineer on Texas Commission on Environmental Quality inspection of facilities



Attorney for the District



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Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements can be made.