

NOTICE OF MEETING

FORT BEND COUNTY MUNICIPAL UTILITY DISTRICT NO. 148

The Board of Directors of Fort Bend County Municipal Utility District No. 148 will hold a regular meeting on **Friday, November 4, 2016, at 8:30 a.m.**, at the **Rosenberg Civic & Convention Center, 3825 Highway 36 South, Rosenberg, Texas**, to discuss and, if appropriate, act upon the following items:

1. Approve minutes.
2. Financial and bookkeeping matters, including payment of bills and review of investments.
3. Series 2016 Unlimited Tax Refunding Bonds, including:
 - a. approve financing plan and term sheet for Series 2016 Refunding Bonds;
 - b. disclosures pursuant to Municipal Securities Rulemaking Board requirements;
 - c. adopt Resolution Authorizing the Issuance of the District's Refunding Bonds, Series 2016 and authorize the Board of Directors to sign all documents relating to the sale of the bonds;
 - d. appoint Paying Agent/Registrar and Escrow Agent;
 - e. authorize the District's attorney and the Financial Advisor to take all necessary action in connection with the issuance of the District's Refunding Bonds, Series 2016;
 - f. execution of Certificate Regarding Provision of Financial Advice; and
 - g. approve check to Attorney General relating to bond issue transcript review.
4. Tax assessment and collections matters, including delinquent tax collections, installment agreements, and payment of tax bills.
5. Engineering matters, including:
 - a. design of construction projects in the District;
 - b. approve plans and specifications and authorize advertisement for bids for construction projects in the District;
 - c. review bids and award contract for construction of projects in the District;
 - d. approve pay estimate, change order, and final acceptance and direct engineer to notify insurance company of acceptance as appropriate, for construction projects in the District;
 - e. deeds and/or easements;
 - f. approve utility conveyances and security agreements;
 - g. surplus funds application; and
 - h. update on bond application no. 3.

6. Report regarding development in the District.
7. Next meeting date and agenda items.





Attorney for the District

Persons with disabilities who plan to attend this meeting and would like to request auxiliary aids or services are requested to contact the District's attorney at (713) 860-6400 at least three business days prior to the meeting so that appropriate arrangements may be made.

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